

### SO ORDERED.

### SIGNED this 11 day of March, 2011.

JAMES D. WALKER, JR.
UNITED STATES BANKRUPTCY JUDGE

### UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF GEORGIA ALBANY DIVISION

In re:	)	
DAIRY PRODUCTION SYSTEMS -	)	Jointly Administered under
GEORGIA, LLC,	)	Case No. 10-11752
DAIRY PRODUCTION SYSTEMS, LLC,	)	
DAIRY PRODUCTION SYSTEMS -	)	Chapter 11
MISSISSIPPI, LLC,	)	
NEW FRONTIER DAIRY, LLC, and	)	
HEIFER HAVEN, LLC	)	
D. L.	)	
Debtor.	)	
West of the second seco	)	

# FOURTH INTERIM ORDER AUTHORIZING DEBTORS' USE OF CASH COLLATERAL AND GRANTING ADEQUATE PROTECTION PURSUANT TO SECTIONS 361 AND 363 OF THE BANKRUPTCY CODE AND FED. R. BANKR. P. 4001

This matter came on for hearing on February 22, 2011 at 11:00 a.m. (Eastern) (the "Hearing") on (1) the motion [Docket No. 18] (the "Motion") filed by Dairy Production Systems – Georgia, LLC ("DPS - Georgia"), Dairy Production Systems, LLC ("DPS"), Dairy Production Systems - Mississippi, LLC ("DPS - Mississippi"), New Frontier Dairy, LLC

("New Frontier Dairy"), and Heifer Haven, LLC ("HH", DPS-Georgia, DPS, DPS Mississippi, New Frontier Dairy, and HH are collectively, the "Debtors") requesting interim and final orders: (a) authorizing the Debtors' use of cash collateral of Agricultural Funding Solutions, LLC ("AFS"), and (b) granting adequate protection to AFS, as described more fully in the Motion and this Order, (2) Agricultural Funding Solutions' Motion for Relief from Stay [Docket No. 102] (the "AFS Stay Relief Motion") filed by AFS, and (3) Aurora Dairy — Georgia, LLC's Motion for Relief From Stay Pursuant to Section 362 (I)(1), or, in the Alternative, for an Order Compelling DPS-Georgia, LLC to Assume or Reject its Lease with Aurora Dairy - Georgia, LLC and to Fulfill its Post-Petition Lease Obligations [Docket No. 110] (the "Aurora-Georgia Stay Relief Motion") filed by Aurora Dairy - Georgia, LLC ("Aurora- Georgia") (the AFS Stay Relief Motion and the Aurora-Georgia Stay Relief Motion are collectively, the "Stay Relief Motions"); due notice of the Motion having been given and relief being requested in accordance with 11 U.S.C. §§ 361 and 363, Rule 4001 of the Federal Rule of Bankruptcy Procedure (the "Bankruptcy Rules"); and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that no other or further notice of the Motion need be provided; and the Court having determined that the Debtors have a continued ongoing need for use of cash collateral to prevent immediate and irreparable harm to the Debtors' bankruptcy estates and property, that the Debtors are able to provide AFS with adequate protection of its interest in the Debtors' cash collateral as set forth in this Order, and that the relief sought in the Motion is in the best interests of the Debtors, the Debtors' bankruptcy estates, and all creditors and other parties in interest; and having considered the presentations and arguments of the Debtors' counsel, AFS's counsel, and counsel for the Official Committee of Unsecured Creditors (the "Committee") at the Hearing; and AFS's

objections to the Motion having been resolved or overruled on an interim basis as reflected in this Order and the Budgets (defined below); and having considered the record filed with the Court; and after due deliberation; and good cause existing to grant the relief requested in the Motion and to authorize the use of Cash Collateral on an interim basis,

### THE COURT HEREBY FINDS:

- A. On October 7, 2010 (the "<u>Petition Date</u>"), the Debtors each filed voluntary petitions for relief under Chapter 11 of title 11 of the United States Code ("<u>Bankruptcy Code</u>"). The Debtors continues to operate their businesses as debtors-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.
- B. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue resides properly pursuant to 28 U.S.C. §§ 1408 and 1409.
  - C. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
  - D. No request has been made for the appointment of a trustee or examiner.
- E. On October 19, 2010, the Committee was formed in the above-captioned bankruptcy cases.
- F. As of the Petition Date, AFS asserts that the Debtors were indebted to AFS in the amount of at least \$72,371,850.99 (the "<u>Pre-Petition Obligations</u>") exclusive of accruing interest, fees, and costs, as may be allowed under the Bankruptcy Code.
- G. AFS asserts that it has valid, perfected liens and security interests in all or substantially all of the Debtors' real and personal property and all assets and all proceeds (including insurance) thereof, (the "<u>Pre-Petition Collateral</u>") including without limitation all cash collateral, as defined in Section 363(a) of the Bankruptcy Code (the "<u>Cash Collateral</u>").

- H. A continuing emergency need exists for the Debtors to have immediate access to and use of the Cash Collateral of AFS.
- I. Each of the Debtors has submitted a 13 week budget for the period starting February 28, 2011 and ending the week of May 23, 2011, a copy of which is attached to this Order as Exhibit "A" (each a "Budget" and collectively, the "Budgets"), and have submitted the Budgets in Microsoft Excel format along with their assumptions with respect to each Budget to AFS; provided, however, that the assumptions will be provided directly to AFS and are not attached to Exhibit A.
- J. The Debtors have agreed that, absent further order of this Court, the Cash Collateral used pursuant to this Order shall be used in accordance with the terms of each Budget, subject to Permitted Variances.
- K. The Debtors represent that the proposed use of the Cash Collateral set forth in each of the Budgets, plus Permitted Variances, is sufficient to fully pay when due the obligations incurred by the Debtors following the Petition Date and for the time periods set forth in each Budget.
- L. The Debtors assert that if this Court were to decline to allow the Debtors to use the Cash Collateral on a further interim basis, the Debtors and their bankruptcy estates would suffer immediate and irreparable harm. The Debtors assert that it is therefore in the best interests of the Debtors and their bankruptcy estates to permit the Debtors to use the Cash Collateral on a further interim basis in accordance with the Debtors' respective Budgets and the terms set forth in this Order.
- M. The documents evidencing and supporting AFS's secured claims against the Debtors are numerous and voluminous and are comprised of various promissory notes, loan

agreements, security agreements, guarantees, deeds of trust, mortgages, UCC financing statements and other documents which are more fully summarized in Exhibit "1" of AFS's Objection to the Motion [Docket No. 47] and any proofs of claim filed by AFS in these bankruptcy cases, as amended from time to time.

### IT IS HEREBY ORDERED THAT:

- 1. The Motion is granted on an interim basis.
- 2. The Motion shall be considered on a final basis on, and the Stay Relief Motions are continued to, April 19, 2011 at 9:30 a.m. (Eastern) in Courtroom B, United States Bankruptcy Court, Thomas Jefferson Federal Building, 433 Cherry Street, Macon, Georgia 31202.
- 3. The Debtors are authorized to continue to use Cash Collateral within the meaning of Section 363 of the Bankruptcy Code, including collections from accounts receivables and other cash and income generated from the operation of the Debtors' businesses to continue their business operations in general accordance with the Budgets attached to this Order as Exhibit "A" from the Petition Date until April 22, 2011 at 5:00 p.m. (Eastern) (the "Cash Collateral Period") unless: (A) subject to the provisions of Paragraph 11 of this Order, the Debtors' total herds in the aggregate decrease to less than ten thousand five hundred (10,500) cows; or (B) the Court, after notice and a hearing, has amended this Order to reduce the duration of the Cash Collateral Period or the Debtors' right to use Cash Collateral is terminated pursuant to the terms of this Order.
- 4. AFS shall be granted adequate protection of its interest in the Cash Collateral in accordance with the terms of this Order.

- As adequate protection for the Debtors' use of the Cash Collateral, the Debtors 5. hereby grant, assign, and pledge to AFS a first priority lien (the "Replacement Lien"), to the same extent, validity, and priority as its pre-petition liens, upon all post-petition property of the Debtors, including, but not limited to any and all accounts, cash, cattle, chattel paper, contract rights, depository accounts, documents, equipment, farm products, fixtures, general intangibles (including, but not limited to patents and trademarks), goods, instruments, inventory, milk, investment property, instruments, intangibles, instruments, letter of credit rights, livestock, real property, supporting obligations, vehicles, and all proceeds and products thereof (collectively, the "Adequate Protection Property"), subject only to validly perfected and enforceable senior pre-petition liens, security interests or rights of setoff or recoupment. The security interests and liens granted to AFS shall not be subject or subordinate to any lien or security interest of a third party that is avoided and preserved for the benefit of the Debtors and their bankruptcy estates under Section 551 of the Bankruptcy Code. Notwithstanding anything to the contrary in this Order, the Adequate Protection Property shall not include any rights and/or claims arising under Chapter 5 of the Bankruptcy Code. The Replacement Lien granted to AFS pursuant to this Order shall have the same priority and validity as AFS's pre-petition liens.
- As additional adequate protection of AFS's interest in the Cash Collateral, but only to the extent of the Debtors' use of such Cash Collateral and that the Adequate Protection Property is insufficient to adequately protect AFS for the Debtors' use of the Cash Collateral, the Debtors hereby grant, assign, and pledge to AFS a first priority lien in all pre-petition property and assets belonging to the Debtors and which property and assets were not subject to valid and enforceable liens or security interests on the Petition Date. In the event that AFS's pre-petition liens or security interests are avoided under Chapter 5 of the Bankruptcy Code or AFS's

pre-petition claim is equitably subordinated under Section 510 of the Bankruptcy Code and/or applicable law by a final order of this Court, the liens granted, assigned, and pledged pursuant to this paragraph of the Order shall be null and void; provided, however, that such nullity/voiding of the liens granted in this paragraph shall be in direct proportion to the pre-petition liens of AFS avoided and/or proportionate to the amount of AFS' pre-petition claim subordinated, if any.

- 7. As additional adequate protection of AFS's interest in the Cash Collateral, the Debtors shall not, without the express approval of AFS, which approval shall not be unreasonably withheld, or this Court, pay any expenses not specifically identified in the Budgets.
- 8. This Order shall be sufficient and conclusive evidence of the validity and perfection of AFS's adequate protection liens and security interests in the Adequate Protection Property granted to AFS hereunder and AFS shall not be obligated to file or record any document or take any other actions to create, attach, and perfect AFS's liens and security interests in the Adequate Protection Property.
- 9. As additional adequate protection of AFS's interests in the Cash Collateral, AFS is hereby granted a super-priority administrative claim pursuant to Section 507(b) of the Bankruptcy Code to the extent that the other forms of adequate protection granted under this Order are insufficient to adequately protect AFS for the Debtors' use of the Cash Collateral. AFS's super-priority administrative claim shall have priority over any and all other indebtedness, liabilities, and obligations of the Debtors, now in existence or hereafter incurred by the Debtors, and over all administrative expenses or priority claims of any kind including, without limitation, those specified in or ordered pursuant to Sections 105, 326, 328, 330, 331, 364(c), 503(b), 506(c), 507(b), 726, 1113 or 1114 of the Bankruptcy Code. Notwithstanding anything in this paragraph to the contrary, consistent with Section 507(a)(1)(C) of the Bankruptcy Code, the super-

priority administrative claim provided to AFS in this paragraph shall at all times be subordinate to and of lower priority than Chapter 7 administrative expense claims arising under paragraphs (1)(A), (2), and (6) of Section 503(b) of the Bankruptcy Code. In the event that AFS's pre-petition liens or security interests are avoided under Chapter 5 of the Bankruptcy Code or AFS's pre-petition claim is equitably subordinated under Section 510 of the Bankruptcy Code and/or applicable law by a final order of this Court, the super-priority administrative claim provided in this paragraph shall be disallowed, null, and void; provided, however, that such disallowance/nullity/voiding of the super-priority administrative claim granted in this paragraph shall be in direct proportion to the pre-petition liens of AFS avoided and/or proportionate to the amount of AFS' pre-petition claim subordinated, if any.

- Ollateral to purchase new cattle in accordance with Exhibit B and the Budgets, but only to the extent that, after paying for the purchase of such new cattle when due, the Debtors will have sufficient funds available for payment when due of all billed and unpaid expenses incurred by the Debtors since the Petition Date. The Debtors shall provide AFS with proof of such purchase(s), which shall include the date of purchase, the purchase price per head, and the name of the seller (collectively, the "Cattle Purchased Reports"). AFS shall be permitted to contact those entities or individuals who sell cows to a Debtor pursuant to this Order to attempt to determine the farm of origin from which the cows were purchased. In the event that the Debtors fail to substantially comply with this provision, AFS may request an expedited hearing on the Stay Relief Motions, and the Court shall schedule such hearing as soon as practical.
- 11. As additional adequate protection of AFS's interests in the Cash Collateral, the Debtors' cow herds (excluding calves and bulls), in the aggregate, shall not be less than

ten thousand five hundred (10,500) head of cattle (excluding calves and bulls) and the Debtors shall maintain substantially the same number and quality of cows at each of the DPS, DPS -Georgia, DPS - Mississippi, and New Frontier dairies, and the Debtors shall provide AFS with written verification of the same by 5:00 p.m. on Friday of each week (the "Aggregate Herd Count Report"). In the event that the Debtors in the aggregate have less than ten thousand five hundred (10,500) head of cattle (excluding calves and bulls) (any such event shall be referred to as a "Herd Maintenance Default"): (a) the Debtors shall provide AFS with immediate notice of such Herd Maintenance Default via electronic mail to AFS and AFS's counsel; (b) the Debtors' right to use Cash Collateral pursuant to this Order shall cease immediately upon the occurrence of any such Herd Maintenance Default unless reinstated by further order of the Court or AFS's written consent; provided, however, the Debtors shall be authorized to use Cash Collateral for up to nine (9) calendar days from the date of such Herd Maintenance Default solely for the purpose of avoiding harm to the Debtors' cattle and operations; and (c) AFS may request an expedited hearing on the Stay Relief Motions, and the Court shall schedule such hearing as soon as practicable. For purposes of this paragraph, harm shall not include the payment of any fees to any professionals employed pursuant to 11 U.S.C. §§ 327, 328 or 329. The Debtors shall continue to manage their cow herds in a manner consistent with their past practices, including without limitation their culling practices.

12. As additional adequate protection of AFS's interests in the Cash Collateral, the Debtors shall pay all real property taxes when such taxes become due and payable, and provide AFS with proof of such payment(s).

- 13. The Debtors or their designee are authorized and directed to segregate all trust fund taxes from the debtor-in-possession operating accounts and to pay all post-petition federal and state payroll, withholding, sales, use, personal property, real property and other taxes and assessments of any kind when due and owing under applicable law.
- 14. Subject to compliance with any order of this Court establishing procedures for interim compensation for estate professionals, the Debtors are authorized to pay any professional fees or expenses that are identified in the Budgets or that were accrued under any previous cash collateral budgets but remain unpaid; provided, that, the Debtors shall not make any payments to a professional in excess of the amounts set forth in the Budgets (which must include amounts set forth on any previous cash collateral budgets as amounts to be paid by the Debtors in the current Budgets), plus any Permitted Variances.
- 15. Notwithstanding anything in this Order or the Budgets to the contrary, the Debtors shall not, without the express approval of this Court, use any Cash Collateral for payment of any pre-petition debts or obligations of the Debtors.
- 16. Unless AFS agrees in writing or with the express approval of this Court, the amount of Cash Collateral that each Debtor may use during the Cash Collateral Period, in the aggregate, shall not exceed by line item the amount of one hundred fifteen percent (115%) of each such line item for such Debtor set forth in the Budgets (each a "Permitted Variance" and collectively, the "Permitted Variances").
- 17. The Debtors are authorized and directed to maintain their property/casualty insurance coverage at reasonably adequate levels on all of the Debtors' assets (excluding their dairy herds) and on all Adequate Protection Property for the full replacement value (adjusted for depreciation) therefore and to cause AFS to be named as a "lender loss payee" of the insurance

policies. The Debtors shall also maintain their general liability insurance and shall name AFS as an additional insured on all insurance policies.

- 18. The Debtors are directed to seek fair market bids for all feed supplied to the Debtors after the Petition Date, and upon request, shall share such information with AFS, which information AFS shall keep confidential.
- 19. AFS's liens upon and security interests in the Pre-Petition Collateral shall continue in the proceeds and profits of the Pre-Petition Collateral as provided in Section 552(b) of the Bankruptcy Code.
- By 5:00 p.m. (Eastern) on each Friday following the entry of this Order, 20. the Debtors shall provide AFS with the following reports for each Debtor for the prior week, each to be dated as of the end of the prior budgeted week as shown on each Budget: (1) a comparison report that shows the Debtors' actual gross revenue received and their expenditures made on a line item basis as set forth in each Budget for the prior week as compared to the gross revenue projected and the expenditures budgeted for in such Budget for the prior week (the "Comparison Report"); (2) the Dairy to Date Report; (3) a report identifying all intercompany transfers among the Debtors; (4) a report showing all unpaid post-petition expenses; (5) the Aged Payable Reports as currently provided; (6) an accounts payable aging report cumulative to the Petition Date; (7) the Feed Inventory Reports as currently provided; (8) the Check Written Reports showing all actual disbursements that occurred during the prior week and any wire transfers, uncleared and/or in transit payments made; (9) the Cattle Purchased Report provided for in paragraph 10 of this Order; (10) the Aggregate Herd Count Report; and (11) copies of any documents that the Debtors received in the prior week, if any, from milk co-ops regarding the Debtors' milk sales. All reports required

pursuant to this paragraph shall be organized such that they correspond to the weekly timeframes provided in the Budgets and shall be provided to AFS in the original format in which they were prepared by the Debtors, including electronic format to the extent the Debtors have such report in electronic format. The Debtors shall provide AFS with access to their books and records during normal business hours and within forty eight (48) hours of being requested to do so by AFS and AFS representatives; provided, however, that AFS shall not be entitled to do so more than once per month during the Cash Collateral Period. Notwithstanding the aforesaid, whenever the Friday date for providing the Comparison Report falls in the same week that the Debtors are required to file their Monthly Operating Reports then the Comparison Report shall be due by Wednesday of the following week.

- 21. The Debtors are authorized and directed to provide to AFS the information, reports, schedules, insurance policies and endorsements, and other documents as well as the access, inspection, and other rights, which the Debtors are required to provide to AFS under the loan documents executed by the Debtors. The Debtors shall also comply with the following reporting requirements:
- A. On the fifth (5th) day of every month, the Debtors shall provide AFS with the following information for each dairy for the proceeding month: (i) the number of bull and heifer calves born, (ii) the number of calves sold by sex and price of each calve sold, (iii) the number of calves by sex at each dairy farm, (iv) the number of heifer calves transferred to Heifer Haven ("HH"), (v) at HH, the number of heifers at each contract heifer grower by weight categories as follows; less than 400 lbs; 401-600 lbs; 601-800 lbs; 801-1,000 lbs; and greater than 1,000 lbs and the number of deaths/sold for each category, (vi) the number of heifers bred and confirmed

pregnant at each contract grower farm, and (vii) the number of heifers ("springers") transferred from HH to each of the Debtors' dairy farms. Notwithstanding the foregoing, in the event that the fifth (5th) day of a month falls on a weekend or a holiday, the Debtors shall produce the information required under this paragraph on the next business day.

- B. At such time as AFS may reasonably request, and upon not less than forty eight (48) hours notice and during normal business hours at AFS's sole cost and expense, the Debtors shall permit agents and persons designated by AFS (identified to the Debtors) to enter onto the Debtors' business premises and inventory all feed, cows and calves, which visits to the premises shall not occur more than once per month for each dairy location during the Cash Collateral Period.
- C. The Debtors shall provide a copy of all Dairy Farmers of America, Premier Milk, and Lone Star milk checks, if any, and supporting summaries within five (5) business days receipt of same.
- D. Each of the Debtors must maintain separate accounts, books and records and shall file separate monthly operating reports.
- 22. If the Debtors fail to provide the information set forth above, then AFS shall deliver, via hand delivery, via certified mail, postage pre-paid or by a recognized overnight courier service, in care of the Debtors' legal counsel, Arnall Golden Gregory LLP at 171 17<sup>th</sup> Street, NW, Suite 2100, Atlanta, Georgia 30363-1031: to the attention of both Jack K. Holland and Sean C. Kulka, a default notice, identifying in detail any alleged reporting deficiency; provided, however, that any failure or forbearance of AFS in sending notice of default shall not constitute a waiver for any purpose of said default or of any future default. Thereafter, subject to paragraph 25 of this Order, the Debtors shall have three (3) business

days from the date of receipt of the default notice to cure such alleged reporting default, if such default exists. If a reporting default exists and the Debtors fail to timely cure such reporting default, the Debtors' authority to use Cash Collateral pursuant to this Order shall cease immediately; provided, however, the Debtors shall be authorized to use Cash Collateral for up to nine (9) calendar days from the date of such default solely for the purpose of avoiding harm to the Debtors' cattle and operations. For purposes of this paragraph, harm shall not include the payment of any fees to any professionals employed pursuant to 11 U.S.C. §§ 327, 328 or 329.

- 23. Except as expressly provided for in this Order and any actions taken pursuant hereto, nothing herein shall create, nor is intended to create, any rights in favor of, or enhance the status of, any claim held by any person nor shall this Order constitute a waiver or release of any parties rights or claims and all rights and claims of the parties are hereby reserved. AFS expressly retains its rights to seek additional adequate protection or to seek relief from the automatic stay with respect to any or all assets in which it claims an interest. The Debtors on their own behalf shall not assert and hereby waive, effective immediately, any claim under Section 506(c) of the Bankruptcy Code. In addition, AFS shall not be subject to the equitable doctrine of marshaling or any similar doctrine with respect to the Pre-Petition Collateral, Adequate Protection Property or otherwise.
- 24. Pursuant to this Court's *Third Interim Order Authorizing Debtors' Use of Cash Collateral and Granting Adequate Protection Pursuant to Sections 361 and 363 of the Bankruptcy Code and Fed. R. Bankr. P. 4001* [Docket No. 147] (the "Third Interim Cash Collateral Order"), the Debtors maintained the right to object to AFS's claims or to object to or challenge the extent, validity or priority of AFS's security interests or liens, provided, however,

that any such objections or proceedings to challenge AFS's claims, liens, or security interests had to be made in writing and filed with this Court by no later than January 31, 2011 at 11:59 p.m. (Eastern) (the "Objection Deadline"). Pursuant to the Third Interim Cash Collateral Order, in the event that the Debtors failed to object to AFS's claims or object to or challenge the extent, validity or priority of AFS's security interests or liens prior to the Objection Deadline, the Committee had ancillary standing to object to or challenge AFS's claims, security interests or liens. As a result of the Debtors timely filing their Complaint on January 31, 2011, Adversary Proceeding No. 11-01008, the Committee does not have standing to assert any objection or commence any proceeding to challenge AFS's claims, liens or security interests. Pursuant to the Third Interim Cash Collateral Order, if no such objection or proceeding had been filed by the Objection Deadline, the liens and security interests of AFS in the Pre-Petition Collateral would have been deemed legal, valid, binding, enforceable, perfected, and unavoidable and the Pre-Petition Obligations would have been deemed conclusive and binding upon all parties in interest and would have been deemed an allowed claim in these bankruptcy cases and in any superseding Chapter 7 cases, as a legal, valid, binding, enforceable secured claim in the amounts set forth in the proofs of claim filed by AFS in these bankruptcy cases as of the date that the Third Interim Cash Collateral Order was entered.

25. Notwithstanding anything herein to the contrary, the Debtors' right to use Cash Collateral on an interim basis pursuant to the terms of this Order shall terminate on the earlier of: (i) this Court's appointment of a Chapter 11 trustee or examiner; (ii) conversion of the Debtors' Chapter 11 cases to Chapter 7 cases; (iii) the Debtors' failure to comply with the requirements set forth herein, including but not limited to the Debtors making expenditures in excess of the limitations established by this Order; (iv) the Debtors' failure to cure, within three

- (3) business days, any default notice issued by AFS in accordance with the provisions of this Order; or (v) a material adverse change in the Debtors' financial condition or business operations. The Court shall determine after notice and a hearing whether a default, if any, has occurred, under section (iii), (iv), or (v) of this paragraph. The fluctuations of milk or feed prices (and their effect on the financials of a dairy) or the natural culling of the dairy cows or the death of dairy cows shall not constitute a material adverse change for the purposes of this Order.
- 26. The provisions of this Order shall inure to the benefit of the Debtors, the Debtors' bankruptcy estates, the Debtors' creditors, and AFS, and shall be binding upon the Debtors, the Debtors' bankruptcy estates, the Debtors' creditors and any successors or assigns of the foregoing, including, without limitation, any Chapter 11 or Chapter 7 trustee.
- 27. The provisions of the Order shall survive entry of any order which may be entered converting one or more of the Debtors' bankruptcy cases to a Chapter 7 case or any order which may be entered confirming or consummating any plan of reorganization of the Debtors. Except as provided herein, this Order shall not impair the right, if any, of any party to challenge the extent, validity or priority of AFS's pre-petition liens.
- 28. The use of Cash Collateral to pay the professional fees of the Debtors and the Committee has been approved by the Court over the objection of AFS, and AFS reserves and retains all rights and remedies with respect to such ruling.
- 29. The automatic stay under Bankruptcy Code Section 362(a) is hereby modified as necessary to effectuate all of the terms and provisions of this Order.
- 30. The requirements set forth in Rule 6003(b) of the Bankruptcy Rules are satisfied by the record at the Hearing on the Motion.

- 31. Notwithstanding the possible applicability of Rule 6004(h) of the Bankruptcy Rules, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 32. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and implementation of this Order.

\*\*\* END OF ORDER \*\*\*

### PREPARED AND PRESENTED BY:

### ARNALL GOLDEN GREGORY LLP

### /s/ Sean C. Kulka

Neil C. Gordon (Bar No. 302387) Sean C. Kulka (Bar No. 648919) Zachary D. Wilson (Bar No. 102079) 171 17<sup>th</sup> Street, N.W., Suite 2100

Atlanta, Georgia 30363-1031 Telephone: (404) 873-8500 Facsimile: (404) 883-8501

Attorneys for Debtor and Debtors in Possession

and

FORM OF ORDER APPROVED BY:

### GREENBERG TRAURIG, LLP

### /s/ David B. Kurzweil

David B. Kurzweil, Georgia Bar No. 430492 John J. Dyer, Georgia Bar No. 236844 3290 Northside Parkway, NW, Suite 400 Atlanta, Georgia 30327 (678) 553-2100 (678) 553-2212 Facsimile

Attorneys for Agricultural Funding Solutions, LLC

## EXHIBIT A BUDGETS

# Dairy Production Systems & Related Entities Weekly Cash Flow Projection For the Weeks of February 28, 2011 to May 29, 2011

On-site Office, Travel & Profession Professionat & Consulting Service Licenses & Fees Postage Travel & Entertainment Office Supplies Computers & Pointing Expenses David P. Sumrall Consulting Fees Overthead Expense Allocation	Utilities & Fuel Electricity Dairy GastPropane Dairy Wareer/Sanitation Dairy Gasoline Dairy Diesel Dairy Utility Escrow Total Utilities & Fuel	Cattle & Vet Supplies and Services Hoof Trimming & Breeding Vet Services Cattle Supplies Total Cattle & Vet Supplies and Services	Dairy Barn Facility & Equipment Supplies Milk Barn Supplies Total Dairy Barn Facility & Equipment Su	Corral Maintenance, Sand/Manure Hauling Corral & Fencing Dairy Maintenance & Repair Other Dairy Bedding Sand & Other Total Corral Maintenance	Facility/Equipment Repair & Maintenance Maintenance Rolling Equipment & Vehicle Maintenance Buildings Maintenance Buildings Milking Equipment Repair Shap Supplies & Small Tools Other Supplies & Misc. Expense Weel Coultol	OPERATING EXPENSES Payroll & Related Payroll Expenses Employee Payroll Federal Payroll Tax Federal Unemployment Tax State Unemployment Tax Retirement 401K Plan Retalfrictlie Insurance Other Benefits Workmen's Comp Insurance Total Payroll & Related Payroll Expenses	Feed Costs; Miking Herd Dry Cows	Milk Marketing and Co-op Expenses	TOTAL GROSS REVENUE	Other Income & Rental Pa	Cattle Sales: Proceeds of Cull Sales Proceeds of Young Stock Sales	GROSS REVENUES from MILK SALES	
On-site Office, Travel & Professional Services Professional & Consulting Services Licenses & Fees Postage Travel & Entertainment Office Supplies Telephone Computers & Photing Expenses David P. Sumall Consulting Fees Overthead Expense Allocation	¥	nd Services ofing plies and Services	Dairy Barn Facility & Equipment Supplies Milk Barn Supplies Tolal Dairy Barn Facility & Equipment Supplies	and/Manure Hauling y Other Dairy if	adir & Maintenance quipment & Vehicle s pair ill Tools c. Expense	il Expenses  I tax  Tax  Tax  Tax  Payroll Expenses	Total Feed Costs	op Expenses		Other Income & Rental Payment Housing Employee	< Sales Net Cattle Sales	AILK SALES	
7,455 235 2,405 1,046 790 4,600 9,600	27,000 3,070 8,495 2,430 12,070 12,070 53,065	9,285 4,350 <u>27,350</u> <b>40,985</b>	22,081 22,081	6,665 2,396 1 <u>9,640</u> 1 <b>9,7</b> 03	7,570 1,995 4,440 900 1,163 16,086	244, 950 17, 995 1, 834 3, 425 7, 345 0 0 2, 520 278,069	368,867 20,833 389,700	44,146	935,479	1,706	18,600 9,460 28,060	905,713	Week 1 Projected Feb 28th
7,455 235 288 2,405 1,048 790 400	0 3,070 1.130 2,430 12,070 18,700	9,285 4,350 <u>27,350</u> 40,985	22,081 22,081	6,665 2,396 10,640 19,703	7,570 1,995 4,440 900 1,163 16,086	0 0 0 0 0 0 2,520 2,520	371,185 20,036 <b>391,221</b>	44,420	979,626	1,706	18,581 47,635 66,516	911,404	Week 2 Projected Mar 7th
7,455 235 288 2,405 1,048 790 400 9,600	95,900 3,970 15,695 2,430 12,070 12,070	9,285 4,350 <u>27,350</u> <b>40,98</b> 5	22,081 22,081	5.665 2,398 <u>10,640</u> <b>19,703</b>	7,570 1,995 4,440 900 1,163 16,086	244,950 17,995 1,834 3,425 7,345 9,485 9,485 33,680 321,229	373,464 19,237 3 <b>92,</b> 700	46,794	989,429	1,706	18,563 <u>8,932</u> 27,495	960,227	Week 3 Projected Mar 14th
7,455 235 288 2,405 1,048 790 400 0	0 3,070 795 2,430 12,070 18,365	9,285 4,350 27,350 <b>40,985</b>	22,081 22,081	6,665 2,398 10,640 19,703	7,570 1,995 4,440 900 1,163 16,086	0 0 0 0 0 0 0 2,520 2,520	376,218 18,380 394,598	47,202	1,036,705	1,706	18,542 47,903 <b>66</b> ,4 <b>44</b>	968,554	Week 4 Projected Mar 21st
	27,000 3,070 795 2,430 12,070 <u>0</u> 45,365	9.285 4,350 27.350 <b>40,985</b>	22,081 22,081	6,665 2,398 10,640 19,703	7,570 1,995 4,440 900 1,163 18 16,086	244,950 17,985 1,834 3,425 7,345 0 2,520 0 2,520	378,250 17,677 395,928	47,676	1,064,750	1,706	18,523 <u>8,900</u> 27,424	1,035,620	Week 5 Projected Mar 28th
7,455 235 288 2,405 1,048 790 400 0	0 3,070 8,830 2,430 12,070 12,070 26,400	9,285 4,360 <u>27,350</u> <b>40,985</b>	22,081 22,081	6,665 2,398 10,640 19,703	7,570 1,995 4,440 900 1,163 16,086	0 0 0 0 0 0 0 2,520 2,520	380,042 17,974 398,016	47,898	1,108,669	1,706	18,661 47,963 <b>66,623</b>	1,040,339	Week 6 Projected Apr 4th
7,455 235 288 2,405 1,048 790 400	45,000 3,070 795 2,430 12,070 <b>63,3</b> 65	9,285 4,350 27,350 <b>40,985</b>	<u>22,081</u> 22,081	6,665 2,396 <u>10,640</u> 19,703	7,570 1,995 4,440 900 1,163 1,163 16,086	2,520 2,520 2,520	381,456 17,608 <b>399,263</b>	48,098	1,073,162	1,706	18,707 8,998 27,706	1,043,750	Week 7 Projected Apr 11th
7,455 235 288 2,405 1,048 790 400 9,600	61,000 3,070 15,695 2,430 12,070 12,070 94,265	9,285 4,360 <u>27,360</u> <b>40,985</b>	<u>22,081</u> 22,081	6,665 2,398 10,540 <b>19,703</b>	7,570 1,995 4,440 900 1,163 1,163	244,950 17,996 1,934 3,425 7,345 9,480 9,2520 33,680 321,229	382,680 16,924 399,605	48,286	1,077,466	1,706	18,620 <u>8,956</u> 27,57 <b>6</b>	1,048,183	Week 8 Projected Apr 18th
7,455 6 235 8 286 8 2,405 8 1,048 9 790 0 400 0 0	27,000 3,070 795 2,430 12,070 12,070 45,385	9,285 4,350 27,350 40,985	22,081 22,081	6,665 2,398 <u>10,640</u> 19,703	7,570 1,995 4,440 900 1,163 1,63 16,086	0 0 0 0 0 2,52 0 2,52 0	384,500 <u>17,146</u> <b>401,646</b>	48,276	1,117,673	1,706	18,732 49,010 <b>66</b> ,741	1,049,225	Week 9 Projected Apr 25th
7,455 6 235 288 7,405 1,048 7,90 9,600 9,600	3,070 3,070 8,830 2,430 12,070 12,070 26,400	9,285 4,350 27,350 40,985	22,081 22,081	6,665 2,398 <u>10,640</u> <b>19,703</b>		244,950 17,995 1,834 3,425 7,345 0 2,520 0 278,069	385,326 17,511 402,940	48,199	1,103,987	1,706	18,843 <u>9,032</u> 27,875	1,074,405	Week 10 Projected May 2nd
7,455 235 2,405 8 1,048 9 790 0 400 0 0	45,000 3,070 795 2,430 12,079 63,365	9,265 4,350 27,350 <b>40,985</b>	22,081 22,081	6,665 2,398 10,640 19,703	7,570 1,995 4,440 900 1,163 16,086	0 0 0 0 0 0 0 0 2,520 0 2,520	387,197 15,974 404,172	48,198	1,143,740	1,706	18,822 48,028 66,850	1,075,184	Week 11 Projected Way 9th
7,455 235 288 288 8 2,405 8 1,048 0 790 0 400 0 9,600	65,500 3,070 15,695 2,430 12,070 12,076 98,765	9,285 4,350 27,350 <b>40,985</b>	22,081 22,081	6,665 2,398 10,640 19,703	7,570 1,995 4,440 900 1,163 18,086	244,950 17,995 1,834 3,425 7,345 9,480 9,250 33,680 321,229	387,807 16,638 404,446	47,969	1,098,985	1,706	18,802 <u>9,024</u> 27,826	1,069,453	Week 12 Projected May 16th
7,455 235 288 2,405 8 1,048 0 790 0 400 0 0	27,000 3,070 1,130 2,430 12,070 12,070 45,700	9,285 4,350 27,350 40,985	22,081 22,081	5,665 2,398 10,640 19,703	7,570 1,995 4,440 900 1,163 18,086	0 0 0 0 0 0 0 0 0 2.520 0 2.520	388,409 1 <u>6,796</u> 405,205	48,050	1,140,043	1,708	18,847 48,165 <b>67,012</b>	1,071,325	Week 13 Projected May 23rd

	Ending Cash Balance	Net Cash Flow Cash @ Beginning of Week	Capital Expenditures & Investments Roof Repair Barn 7 & 8 Georgia Clairy Replacement Purchases (Heifer Haven) Replacement Purchases (Heifer Haven) Replacement Purchases (3rd Party) (See Note 1) Total Capital Expenditures & Investments	Contract Assumption Payments and Section 503(b)(9) Payments	NET OPERATING INCOME (LOSS)	TOTAL OPERATING EXPENSES	Adequate Protection and Other Payments Slage "PMSI" Payment, Cal-Maine Food Silage Advances on New Contracts Equipment Lendeirs Total Expenses	General and Administrative Expenses Employee Payroll Federal Payroll Tax Federal Unemployment Tax State Unemployment Tax State Unemployment Tax Retirement 401K Plan Health/Life Insurance Other Benefits Wockmen's Comp Insurance Prickup Repair Maintenance Office Equipment Maintenance Office Equipment Professional Fees & Expenses - Debtor Professional Fees & Expenses - Committee Accounting & Audit Itees Professional Reconsulting Services Electricity Office Water/Sanitation Office Gascoline Office Computers Expenses Lizenses & Fees Postage Office Supplies Telephone Travel Insurance PS-58 Vehirde Lease Rent - Office Building US Trustee Quarterly Fees Total General and Administrative Expenses	Property Taxes & Insurance Insurance Llability Property Taxes Total Property Taxes	Equipment Leases & Rental Equipment Rental Equipment lease Land Lease Total Equipment Leases & Rental	Total On-site Office, Travel & Professional Services
_	911,236	(63,210) 974,446	0 (200) 0 (200)	0	(63,410)	998,889	0 68,428 <u>425</u> <b>68,853</b>	26, 15.0 2,430 1,950 1,950 2,800 1,950 2,800 185 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	<b>0</b> 10 0	1,190 4,265 0 5,455	22,221
	895,965	(15,271) 911,236	0 202,800 <u>64,600</u> <b>267,400</b>	0	252,129	727,497	0 137,807 1,527 139,334	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	6,580 0 682,5	1,190 4,266 <u>0</u> 5,455	12,621
	534,185	(361,780) 895,965	0 (200) <u>64,600</u> <b>64,400</b>	0	(297,380)	1,286,809	80,000 68,428 <u>1,975</u> <b>150,403</b>	26,150 2,430 110 11,950 2,500 1,950 2,500 185 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	25,154 0 25,154	1,190 14,421 47,051 <b>62,662</b>	22,221
	450,473	(83,711) 534,185	0 79,900 <u>64,600</u> 144,500	6	60,789	975,916	0 187,851 <u>1,166</u> <b>189,018</b>	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	<b>6</b>  0 0	1,190 6,607 <u>0</u> 2,797	12,621
	318,490	(130,983) 450,473	0 (200) <u>84,600</u> <b>64,400</b>	o	(66,583)	1,131,334	0 32,400 <u>425</u> 32,825	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	<b>0</b> IQ 0	1,196 4,265 <u>0</u> 5,456	22,221
	427,889	108,399 319,490	0 (12,300) <u>129,200</u> 116,900	4,283	229,582	879,086	0 100,407 <u>1,617</u> 102,024	26,150 2,430 110 1,960 2,600 1,960 2,600 135,000 0 0 0 0 135,000 0 0 145,000 0 145,000 0 0 125 145 25 145 25 145 26 125 145 150 160 175 175 175 175 175 175 175 175	6,580 <u>0</u> <b>6,580</b>	1,190 6,607 <u>0</u> 7, <b>79</b> 7	12,621
	553,747	125,858 427,889	20,000 124,800 <u>64,600</u> <b>209,400</b>	0	335,258	737,904	0 36,028 <u>425</u> <b>36,453</b>	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	<b>6</b> 10 0	1,190 4,265 <u>Q</u> 5,455	12,621
	329,427	(224,320) 553,747	20,000 (64,800) <u>0</u> (44,800)	4,283	(264,837)	1,342,303	40,000 155,451 2,716 198,168	26,150 2,430 1160 11950 2,630 2,630 1,950 2,630 185 0 50 33,333 0 820 105 25 1125 1125 1150 0 1,150 0 0 1,150 0 0 1,150 0 0 0 0 0 0 1,150 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	25,154 0 <b>25,154</b>	1,190 14,421 47,051 62,662	22,221
	499,964	170,537 329,427	20,006 79,900 193,800 <b>293,700</b>		464,237	653,436	425 425	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	a 10 0	1,190 4,265 0 5,455	12,621
	604,674	104,710 499,964	20,000 (129,400) <u>64,600</u> (44,800)	4,283	64,193	1,039,794	0 105,741 <u>1,617</u> 107,358	26,150 2,430 1100 1,950 2,600 1,950 2,600 185 0 0 0 0 0 0 0 0 0 0 0 0 0	6,580 0 6,580	1,190 6,607 <u>0</u> 7,797	22,221
	820,463	215,789 604,674	20,000 202,800 <u>64,600</u> <b>287,400</b>	•				0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	<b>0</b>  0 0	1,190 4,265 0 5,455	12,621
	508,659	(311,804) 820,463	0 (200) <u>64,600</u> <b>64,400</b>	23,956	(223,448)	1,322,433	40,000 160,722 1,885 <b>202,50</b> 7	26,150 2,430 1160 1,950 2,600 1,950 2,600 185 0 0 20 50 0 0 0 0 0 0 0 0 0 0 0 0 0 0	25,154 <u>0</u> 25,154	1,190 14,421 47,051 <b>62,662</b>	22,221
	855,945	347,287 508,659	0 80,500 <u>64,600</u> 1 <b>45,100</b>	0	492,387	647,657	0 23,125 1,186 24,311	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	<b>.</b>	1,190 4,265 <u>0</u> <b>5,4</b> 55	12,621

Total 532 5 904,400

Genoral and Administrative Expenses Management Fee income Employee Payroll Feederal Payroll Tax Feederal Payroll Tax Sales Unemployment Tax Sales Unemployment Tax Patterment Ord Kenn Health Lie Insurance	Property Taxes & Insurance insurance liestry Property Taxes Total Property Taxes & insurance	Equipment Leases & Rental Equipment Rental Equipment Lease Land Lease Total Equipment Leases & Rental	On-alte Office, Travel & Professional Services Professional & Consulting Services Licenses & Fees Postage Prost & Freshahment Office Supplies Teleptone Computers & Printing Expenses US Trusse Cutartiny Fees David P. Surrall Consulting Fees Total On-alte Office, Travel & Professional Services Total On-alte Office, Travel & Professional Services	Utilities & Fuel Electrick/ Dairy GesePropase Dairy Visien/Sankation Dairy Gason ne Dairy Gason Dairy Diesel Dairy Total Utilities & Fuel	Cattle & Vet Supplies and Services Hoof Timming & Beeding Vel Services Catle Supplies Total Cattle & Vet Supplies and Services	Dairy Barn Facility & Equipment Supplies Mik Barn Supplies Total Dairy Barn Facility & Equipment Supplies	Corral Maintenance, Sand/Manure Hailing Corral & Fencing Dairy Maintenance & Repair Other Dairy Bedding Sand & Other Total Corral Maintenance	Facility/Equipment Repair & Malmananco Maintenanco Rokaja Equipment Maintenanco Bolisaja Maintenanco Edukinga Maintenanco Edukinga Maintenanco Edukinga Maintenanco Edukinga Maintenanco Edukinga Maintenanco Main	DREATING EXPENSES PROPUL & RAINER Payrol Expenses Employee Payrol Federal Payrol Tax Federal Payrol Tax Sales Unemployment Tax Sales Unemployment Tax Reference 40/K Fr. Health of in Complications Complications Voltamins Complications Voltamins Complications Voltamins Complications Voltamins Complications	Feed Costs; Militing Nerd Dry Canys Total Feed Costs	Milk Marketing and Co-on Expenses	TOTAL GROSS REVENUE	Other Income & Rental Payment Housing Employee	Cattle Sales: Proceeds of Cult Sales Proceeds of Young Stock Sales Not Cattle Sales	GROSS REVENUES from MILK SALES	
26,150 2,430 110 150 1,650 2,600	000	400 2,810 9 3,210	3,536 1450 1450 520 756 325 26 26 3,400	27,000 320 235 1,350 <u>4,470</u> 33,375	2,640 2,300 <u>9,630</u> 14,770	8,425 8,425	6,295 770 980 7,045	3,520 275 1,960 320 735 <b>6,800</b>	\$5,500 7,145 694 5,165 5,165 0 0 981	107,964 <u>5,501</u> 113,465	13,843	310,141	479	5,452 1,080 6,532	•	Wask 1 Projected Feb 28th
(56,000) 0 0 0 0	9100	400 2,810 0 3,210	3,595 130 145 520 765 325 25 5,495	0 320 235 1,350 4,470 <b>8,375</b>	2,640 2,300 9,830 14,770	8.426 8.426	5,296 770 980 7,045	3,528 275 1,950 320 735 0 6,800	88.1 2000000000000000000000000000000000000	108,780 <u>5,122</u> 113,903	13,745	351,406	470	5,428 40,075 45,503	w	Week 2 Projected Mar 7th
25,150 24,30 110 150 1,950 2,600	16,479 0 16,479	490 2,810 Q 3,210	3,596 130 145 520 765 325 25 2,400 3,400	27,000 320 236 1,360 4,470 <b>33,375</b>	2,840 2,300 <u>9,830</u> 14,770	8,426 8,426	5,296 770 <u>980</u> 7,045	3,520 275 1,960 320 735 <b>6,80</b> 0	96,500 7,145 694 835 5,165 3,960 981 900 922,200	110,008 4,634 114,642	14,540	330,173	470	5,403 1,970 6,474	\$23,229	Week 3 Projected Mar 14th
000000	<b>0</b> 00	400 2,810 <u>0</u> 3,210	3,596 130 145 145 526 755 326 26 0 0 0	0 320 235 1,350 4,470 <b>6,37</b> 5	2,640 2,300 9,830 14,770	8,426 8,426	5,296 770 <u>980</u> 7,045	3,520 275 1,950 320 735 8,800	<b>8</b> 000000	110,616 4,734 115,352	14,688	372,416	470	5,445 40,079 45,524	326,422	Week 4 Projected Mar 21st
	e (o o	400 2,810 9 3,210	3,595 130 145 145 520 755 325 325 360 3,695	27,000 320 235 1,350 4,470 33,375	2,840 2,300 9,830 14,770	8,426 8,426	5,295 770 980 7, <b>04</b> 5	3,520 275 1,950 320 735 <b>6,800</b>	95,500 7,145 894 835 5,165 90 881 110,220	111,506 4,334 115,638	14,306	355,225	470	5,421 1,074 6,495	346,261	Week 5 Projected Mar 28th
(50,800) 26,150 2,430 110 160 1,850 2,600	Ø10 0	400 2,810 3,210	3,585 130 146 520 755 325 325 5,495	0 320 235 1,350 4,470 6,375	2,640 2,300 9,830 14,770	8,426 8,426	5,295 770 980 7,045	3,520 275 1,950 320 735 6,800	984 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	111,616 4,508 116,184	14,825	394,610	470	5,462 46,082	348,595	Wask 6 Projected Apr 4th
000000	999	400 2,810 9 3,210	3,596 130 145 520 755 325 325 26 9,900 9,385	27,000 320 235 1,350 4,470 33,375	2,640 2,300 <u>9,830</u> 14,770	8,426 8,426	5,296 770 980 7,045	3.520 275 1.950 320 735 8,800	2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	112,630 4,134 116,764	14,835	355,688	<b>4</b> 70	5,438 1,077 6,515	348,703	Week 7 Projected Apr 11th
26,150 2,430 110 160 1,950 2,600	16,479 16,479	400 2,910 3,210	3,595 130 145 520 755 325 25 2,695	0 320 235 1,350 8,375	2,640 2,300 9,830 <b>14,</b> 770	8,426	5,295 770 980 7,045	3,520 275 1,960 320 735 735 5,800	95,500 7,145 894 835 5,165 3,980 981 8000 122,200	113,042 3,667 <b>116,909</b>	14,887	356,835	470	5,414 1,072 6,488	349,978	Week 5 Projected Apr 18th
	210 0	2,810 3,210	3,5% 130 145 520 755 325 25 25 2,485	27,000 320 235 1,350 4,470 33,376	2,640 2,300 <u>9,830</u> 34,770	8,426 8,426	5,295 770 990 7,045	3,520 275 1,860 320 735 78,800	# 887 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	113,652 3,967 117,619	14,249	395,558	470	5,456 40,081 45,538	349,552	Weak 9 Projected Apr 25th
55,000) 26,150 2,430 110 150 1,950 2,600	<b>6</b> 10.0	2.810 2.810 3.210	3,5% 145 520 755 3,5% 5,850 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 320 235 1,350 4,470 6,373	2,540 2,300 9,530 14,776	8,425	5,295 770 980 1,945	3,520 275 1,860 320 735 6,800	55,500 7,145 694 855 5,165 861 861	114,064 4,545 118,609	14,821	365,904	470	5,563 1,102 8,663	358,789	Week 10 Projected May 2nd
22222		2,810 2,810 3,210	3,596 1430 1430 1766 325 25 26 26	27,000 320 235 1,350 4,470 33,375	2,640 2,300 8,830 14,770	8,428 8,428	5,235 770 980 7.045	3.520 275 1.960 320 735 0 6,800	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	114,282 4,334 11 <b>6,596</b>	14.250	403,117	410	5,538 40,087 <b>43,638</b>	357,012	Week 11 Projected May 9th
25, 150 2,430 110 180 1,850 2,500	16,479 16,479	400 2,810 3,210	3,586 130 145 520 756 756 25 25 25 2,400 8,895	0 320 235 1,350 4,470 <b>6</b> ,375	2,646 2,306 9,830 14,776	8,428 8,428	5,295 770 980 1,045	3,526 275 1,960 320 785 785	95,500 7,145 694 835 5,165 3,960 861 8,000 122,200	114,872 4,012 118,883	14,800	362,801	470	5,514 1,082 8,807	355,724	Work 12 Projected May 18th
0000000	610 O	400 0 2,810 0 3,210	3,5% 1306 1306 145 620 755 275 275 275 275 275 275 275 275 275	27,000 320 235 1,350 4,470 33,373	2,840 2,300 <u>9,830</u> 14,776	<u>8.426</u> 8.426	5,286 770 980 7,045	3,520 278 1,960 320 735 0,900	28 C C C C C C C C C C C C C C C C C C C	115,474 3,680 <b>119,163</b>	14,881	403,744	470	5,490 40,188 45,678	357,596	Week 13 Projected May 23rd

3rd Party Cattis Prochases Projected Purchase Tricarhaed S Projected Total Total Cast S	Ending Cash Balance	Not Cash Flow Cash @ Beginning of Week	Capital Expanditure & Investments Says Payment Says Payment Registerrent Purchases (Hefer Haven) Registerrent Purchases (Hefer Sid Pary) Total Capital Expanditures & Investments	Contract Assumption Payments and Section 503(b)(s) Payments	NET OPERATING INCOME (LUSS)	TOTAL OPERATING EXPENSES	Interest Expense Adequate Protection Payment to Equipment Landers Total Interest Expense	Violization Compilications Violizations Violizations Compilications Violizations Vi
\$ 1,700 \$	178,003	(34,162) 263,170	36,028 (100) 0 3 <b>5,928</b>		(48,234)	358,375	e io	18 20 10 10 10 10 10 10 10 10 10 10 10 10 10
** · · · • • • • • • • • • • • • • • • •	194,385	15,378 179,008	95,169 101,400 <u>0</u> 197,588	ò	212,964	138,441	<b>a</b> 10	0 20 50 50 60 60 60 60 60 60 60 60 60 60 60 60 60
0 8 0 **	99,722	(94,662) 194,365	36,028 (100) Q 35,928	0	(58,734)	388,907	<b>e</b> Ko	186 20 20 20 20 20 20 20 20 20 20 20 20 20
4.400 t	79,602	(19,920) 59,722	38,063 39,860 <u>84,600</u> 143,813	•	123,692	248,723	741 741	90,000 00 00 00 00 00 00 00 00 0
. 186	46,799	(33,003) 79,802	(100) 0 0 0		(33,103)	388,328	e IC	90,000 90,000 90,000 90,000 90,000 1,150 1,20
4.500 s	88,601	19,802 46,799	96,188 (6,150) 64,600 154,638	4,283	178,723	215,887	e io	185 0 20 20 80 80 40,550 0 0 0 0 0 0 0 105 125 125 125 125 125 125 125 125 125 12
. 1780 ss	87,419	20,819 68,801	36,028 62,400 <u>0</u> 98,428	o	119,247	236,442	<b>6</b> 10	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
170 s	55, 145	(29,274) 87,418	39,063 (32,400) 0 <b>6,863</b>	4,283	(18,329)	375,264	141	10,000 10,000 11,200 10,200 10
1,700 \$ 64,800 \$	121,722	63,577 58,145	0 39,950 54,800 104,550	٥	158,127	227,431	<b>©</b> (O	10,000 10
1,780 s	155,873	34,151 121,722		4,283	75,257	290,647	010	185 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
1,700	239,202	155,329 155,873	0 101.400 101,400	ð	184,729	218,388	φÞ	\$6000000000000000000000000000000000000
. 1700 5	221,574	_		14,119	(3,609)	386,410	<b>9</b> 10	168 20 20 20 20 20 20 20 20 20 20 21 25 26 27 27 28 28 29 20 20 20 20 20 20 20 20 20 20 20 20 20
. 1,700	342,285	120,711 221,574	23,125 40,250 <u>0</u> 63,375	-	184,086	219,658	673 673	4,940 1,200

Equipment Leases & Rental Equipment Rental Equipment Lease Land Lease	On-site Office, Travel & Professional Services Professional & Consulting Services Professional Fees & Expenses - Debur Professional Fees & Expenses - Committee Licenses & Fees Postage Travel Office Supplies Trelephone Computers & Printing Expenses US Trassee Quanterly Fees David P. Surrall Consulting Fees Overhead Expense & Accasion Total On-site Office, Travel & Professional Services	Unlities & Fuel Electricity Darry Gas/Propose Darry Water/Sanitation Dairy Water Treatment Gastoline Dairy Diesel Dairy Total Unities & Fuel	Cattle & Vet Supplies and Services Hoof Transing & Breeding Vet Services Cattle Supplies Total Cattle & Vet Supplies and Services	Dairy Bam Facility & Equipment Supplies Mik Bam Supplies Total Dairy Bam Facility & Equipment Supplies	Corral Maintenance, Sand/Manure Hauling Corral & Fercing Dairy & Waste Systems Maint. & Repair Others Dairy Bedding Sand & Other Total Corral Maintenance	Facility/Equipment Ropair & Maintennance Maintenance Rolling Equipment & Vehicle Maintenance Buildings Miking Equipment Repair Shop Supplies & Small Tolls Misc. Experse West Contol Total Facility/Equipment Repair	OPERATING EXPENSES Payroll & Related Payroll Expenses Employee Payroll Employee Payroll Federal Payroll Tax Federal Unemployment Tax Scale Unemployment Tax Antimenent 401K Plan Healthulle Insurance Other Benefits Workmers Comp Insurance Workmers Comp Insurance Total Payroll & Related Payroll Expenses	Feed Costs: Miking Hard Ony Cows Total Feed Costs	Milk Marketing and Co-op Expenses	TOTAL GROSS REVENUE	Other Income & Rental Payment Housing Employee	Cattle Sales: Proceeds of Cuil Sales Proceeds of Young Stock Sales Proceeds of Young Stock Sales Net Cattle Sales	GROSS REVENUES from MILK SALES	
500 0 0	2.500 0 0 4.5 6.8 705.8 715.1 115.1 115.1 2.4 0.0 2.4 0.0 2.4 0.0 2.4 0.0 2.4 0.0 2.4 0.0 0.0 1.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	0 1,250 0 380 3,200 4,830	2,520 750 <u>7,480</u> <b>10,750</b>	<u>4,820</u>	990 1,250 4,900 7,140	2,400 370 1,250 430 90 94,540	96,900 4,450 4,650 1,600 1,600 430 625 625 <b>63,465</b>	127,883 <u>5,125</u> <b>133,008</b>	14,690	344,318	<b>5</b> 6	6,329 <u>4,185</u> 10,513	-	Week 1 Projected Feb 28th
500 0 500	2,500 0 0 45 80 80 705 110 110 35 35 20,000 23,570	1,250 0 380 3,200 4,830	2.520 750 <u>7.480</u> 10,750	4,820 4,820	990 1,250 4,900 7,140	2,400 370 1,250 430 90 9,540	62.5 62.5 5 10	128,299 5,234 133,533	14,738	344,940	301	6,386 <u>3,683</u> <b>10,049</b>	_	Week 2 Projected Mar 7th
500 5,000 43,363	2,500 0 0 0 45 706 110 115 35 36 2,400 2,400 5,970	25,000 1,250 14,900 380 3,200 44,730	2,520 750 7,480 10,750	4,820 4,820	980 1,250 4,900 7,140	2,400 370 1,250 430 90 9,540	80,900 4,450 1,600 430 900 825 8,350 78,725	128,716 5,342 134,058	15,443	361,001	301	6,403 <u>3,705</u> 10,107	-	Week 3 Projected Mar 14th
500 0 0	2,500 90,000 90,000 45 7765 7765 7765 7765 7765 7765 7765 7	0 1,250 0 380 3,200 4,830	2,520 750 7 <u>480</u> 10,750	4,820 4,820	990 1,250 <u>4,900</u> 7,146	2,400 370 1,250 430 90 9,540	8.00 8.00 8.00 8.00 8.00 8.00 8.00 8.00	129,549 <u>4,967</u> 134,516	15,543	363,220	361	6,371 <u>3,686</u> 10,057		Week 4 Projected Mar 21st
500 0	2,500 80,000 0,00 45 60 706 7111 1111 1113 35 35 2,400 85,970	0 1,250 0 380 3,200 <b>4,830</b>	2,520 750 <u>7,480</u> <b>10,750</b>	4,820 4,820	990 1,250 4,900 7,140	2,400 370 1,250 430 90 9,540	80,900 4,450 460 1,800 430 625 625	129,965 5,976 135,041	15,593	385,100	301	6,409 3,709 10,116	374,684	Week 5 Projected Mar 28th
500	2,500 54,000 9 45 66 67 705 715 705 705 705 77,570 0 20,000	0 1,250 0 380 3,200 4,830	2,520 750 <u>7,480</u> 10,750	4,820 4,820	990 1,250 <u>4,900</u> 7,140	2.400 370 1.250 430 90 90	0 0 0 0 0 0 0 0 0 0 0 0 0	130,799 <u>5.588</u> <b>134,347</b>	15,692	387,703	301	6,535 3,781 10,316	377,086	Week 6 Projected Apr 4th
500	2,500 0 13,333 13,333 45 80 80 1150 1150 35 13,200 30,103	1,250 1,250 3,200 4,830	2,520 750 <u>7,480</u> <b>10</b> ,7 <b>5</b> 0	4.820 4.820	990 1,250 4,900 7,1 <b>40</b>	2,400 370 1,250 430 90 9	525 625	131,423 6,012 137,438	15,659	387,052	<b>301</b>	6,637 <u>3,840</u> <b>10,477</b>	376,274	Week 7 Projected Apr 11th
500 5,000 43,363	2,500 0 13,333 14,533 705 110 115 35 36 2,400 0 0 0 0 0 0 0 0	35,000 1,250 ;4,900 380 3,200 <b>54,730</b>	2,520 750 <u>7,480</u> 1 <b>0,75</b> 0	4,820 4,820	990 1,250 <u>4,900</u> <b>7,140</b>	2,400 370 1,250 430 90 9,540 4,540	50,900 4,450 4,80 1,600 430 900 625 9,350 78,725	131,840 <u>5,738</u> <b>137,578</b>	15,708	388,195	301	6,605 3,822 10,427	377,467	Week 8 Projected Apr 18th
	2,500 13,333 4,54 7,65 1151 1151 1151 1151 1151 1151 1151 1					2,400 370 1,250 430 90 9,540	\$25 \$25 \$25	132,257 <u>5,835</u> 138,091	15,758	389,443	301	6,641 3,842 10,483	378,859	Week 9 Projected Apr 25th
	2,500 0 0 4,5 80 705 110 110 115 35 35 35 2,400 2,400 2,400 2,400 2,500							132,673 5,933 <b>138,608</b>	15,588	393,804	301	6,676 3 <u>.863</u> 10, <b>539</b>	383,065	Week 10 Projected May 2nd
	2,500 9 9 1705 1115 1115 28 38 39 0 0 0 0 0 0 0 0 1,570												384,869	Week 11 Projected May 9th
	2,500 0 0 45 45 60 776 1116 1116 35 35 35 2,400 2,400 2,400 2,400 2,400 3,500 60 60 60 60 60 60 60 60 60 60 60 60 6												379,445	Week 12 Projected May 16th
000 000	2,500 0 0 45 45 45 705 116 115 35 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0							133,298 6,002 139,300					378,448	Week 13 Projected May 23rd

Frujecije i poza Cest	3rd Party Cattle Purchases Projected Purchase Price/Head	Cattle From Helfer Haven	Ending Cash Balance	Net Cash Flow Cash @ Beginning of Week	Capital Expenditures & Investments Roof Repair Barn 7 & 8 Slage Payment Replacement Funchases (Heifer Haven) Replacement Punchases (3nd Party) Total Capital Expenditures & Investments	Contract Assumption Payments and Section 503(b)(9) Payments	NET OPERATING INCOME (LOSS)	TOTAL OPERATING EXPENSES	Interest Expertse Adequate Protection Payment to Equipment Lenders Total Interest Expense	Property Taxes & Insurance Insurance Lobdry Insurance Lobdry Taxes Property Taxes & Insurance Total Property Taxes & Insurance	Total Equipment Leases & Rental
•	1,700	0	529,171	57,306 471,865	32,400 (100) <u>32,300</u>	6	89,606	254,713	• IO	O 00 O	500
• • • • • • • • • • • • • • • • • • •	1,700	0	453,764	(75,406) 529,171	0 41,619 101,400 64,600 207,619	٥	132,212	212,728	1,102	6,580 0 <b>6,580</b>	500
\$ 5,000 • 0.000	1,700	0	362,827	(90,937) 453,764	0 32,400 (100) <u>64,600</u> <b>96,900</b>		5,863	355,038	ල හ	<b>0</b> 10 0	48,863
	1.700	. 0	270,475	(92,353) 362,827	0 148,788 39,956 9	5	96,386	266,834	<b>0</b> 10	<b>0</b> 10 <b>0</b>	500
9. 9. •	1,700	٥	221,026	(49,448) 270,475	0 32,400 (100) <u>64,600</u> 86,900	<b>.</b>	47,452	337,649	<b>9</b> lÒ	• IO O	<b>5</b> 0
, , , , , , , , , , , , , , , , , , ,	1,700 \$	59	275,524	54,497 221,026	0 4,219 (6,150) <u>64,500</u> <b>62,669</b>	o	117,188	270,538	1,102 1,102	6,580 Q <b>6,580</b>	500
±. 9.99 ••••••••••••••••••••••••••••••••	1.700 \$	38	299,173	23,650 275,524	20,000 0 62,400 64,500 147,000	0	170,650	216,403	<b>0</b> 0	<b>0</b> 10 0	500
,	1,700 \$	0	201,224	(97,950) 299,173	20,000 116,389 (32,400) Q	0	6,039	382,156	e lo	<b>9</b> 10 0	48,863
\$. \$2.	1,700 \$	0	262,159	60,936 201,224	20,000 0 38,950 <u>64,500</u> <b>124,550</b>	٥	185,486	203,958	<b>0</b> 0	<b>0</b> 00	500
	38 1.700 \$	0	343,053	80,894 262,159	20,000 4,219 (64,700) <u>64,600</u> 24,118	<b>.</b>	105,013	286,881	1,1 1,1 1,1 1,1 1,1 1,1 1,1 1,1 1,1 1,1	8,580 <u>0</u> 5,580	500
	1,700 <b>\$</b>	0.	425,969	82,916 343,053	20,000 0 101,400 0 121,400	0	204,318	191,342	φIQ	<u> </u>	500
	1,700 \$	0	208,122	(217,847) 425,989	0 160,722 (160) <u>64,600</u> 225,222	9,838	17,211	373,082	<b>©</b> 10	<b>0</b> 10 0	48,863
	1,700	0	366,705	158,583 208,122	0 40,250 10,250	0	198,833	191,516	<b>9</b> (0	<b>c</b> lo o	500

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Equipment Leases & Rental Equipment Rental Equipment Lease Lard Lease	On-site Office, Travel & Professional Services Professional & Consulting Services Professional & Consulting Services Professional Fees & Expenses - Deltor Professional Fees & Expenses - Committee Libersee & Fees Postage Libersee Computers & Printing Expenses US Trusee Duarterly Fees David P. Surnall Consulting Fees Donate Depose & Mocition Total On-site Office, Travel & Professional Services	Utilihes & Fuel Electricity Dairy GasPringane Dairy Water/Sanitation Deiry Gaschine Dairy Desel Daily Total Utilinies & Fuel	Cattle & Vet Supplies and Services Hoof Trimming & Breeding Vet Services Cattle Supplies Total Cattle & Vet Supplies and Services	Dairy Barn Facility & Equipment Supplies Mik Barn Supplies Total Dairy Barn Facility & Equipment Supplies	Corral Maintenance, Sand/Manura Hauling Corral & Fercing (Dairy Maint. & Repair Other Dairy Bedding Sand & Other Total Corral Maintenance	Facility/Equipment Repair & Maintenance Maintenance Roling Equipment & Vehicle Maintenance Buildings Milking Equapment Repair Shop-Supples & Small Tools Misc. Experse Weed Control Total Facility/Equipment Repair	OPERATING EXPENSES Payroll & Related Payroll Expenses Employee Payroll Federal Payroll Tax Federal Reproduct Tax State Unemployment Tax State Unemployment Tax Refitement 401K Plan Heatifulf insurance Unter Benefits Workmerts Comp Insurance Total Payroll & Related Payroll Expenses	Feed Costs: Miking Herd Dry Cows Total Feed Costs	Hilk Marketing and Corop Expenses	TOTAL GROSS REVENUE	Other Income & Rental Payment Housing Employee	Cattle Sales: Proceeds of Cull Sales Proceeds of Young Stock Sales Proceeds of Young Stock Sales Net Cattle Sales	GROSS REVENUES from MILK SALES	
290 1,455 0	840 0 20 20 53 595 195 192 20 1,400 1,400 3,147	1,000 7,700 250 1,800 10,550	1,725 600 4,800 7,125	3.335 3,335	250 178 1 <u>760</u> <b>2,188</b>	500 150 700 90 108 188	34,550 2,450 2,850 2,850 240 350 36,000 36,000 34,000 36,000	46,396 5,844 \$2,240	4,973	112,538	370	2,804 1,888 4,682	107,476	Week 1 Projected Feb 28th
290 1,455 0	640 0 0 0 20 53 585 92 1152 1192 0 0 10,000 11,747	1,006 335 250 1,600 3,185	1,725 800 4,800 7,425	3,33 <u>5</u> 3,335	250 178 1,780 <b>2,138</b>	500 150 700 90 108 18	41 41 41 41 41 41 41 41 41 41 41 41 41 4	47,031 5.545 52,576	5,041	113,987	370	2,792 1, <u>880</u> 4,87 <b>2</b>	108,945	Week 2 Projected Mar 7th
290 1,455 438	640 0 0 20 20 5.965 9.29 1.55 1.45 1.400 1.400 0 0	18,000 1,000 0 0 250 1,600 20,850	1,725 600 <u>4,800</u> 7,125	3,335 3,335	250 178 1,780 2,188	500 150 700 90 108 18	34,550 2,450 280 280 240 350 1,700 414 5,120 45,104	47,665 <u>5,247</u> 52,912	5,339	120,390	370	2,780 1,872 4,852	115,388	Week 3 Projected Mar 14th
290 1,456 0	640 20,000 0,00 20 53 59-59 195 195 197 21,747	0 1,000 0 250 1,600 2,650	1,725 600 4,800 7,125	3,335 3,335	250 178 1 <u>760</u> <b>2,18</b> 8	500 150 700 90 108 18	4 4 4 4 4 4	48,300 4,948 53,248	5,410	121,906	370	2,768 1,864 4,631	116,904	Week 4 Projected Mar 21st
290 1,455 0	640 20,000 0 0 20 53 59 59 59 195 195 195 1,400 1,400	0 1,000 0 250 1,600 <b>2,85</b> 0	1,725 800 4,800 7,125	3,335 3,335	250 178 1,780 2,188	500 150 700 90 108 18	34,550 2,450 2,850 2,450 2,450 3,50 3,50 4,14 0 34,234	48,577 4,766 <b>53,343</b>	5,480	130,569	370	2,755 1,856 4,811	125,587	Week 5 Projected Mar 28th
290 1,455 <u>0</u>	640 13,500 0 0 20 20 595 82 82 155 192 190 0 0 0 25,247	0 1,000 8,035 250 1,600 10, <b>585</b>	1,725 800 <u>4,800</u> 7, <b>125</b>	3,335 1,335	250 178 1,760 2,168	500 150 700 80 100 1,567	414 414 414 414	48,974 4,545 53,519	5,525	131,574	370	2,743 1,848 4,591	126,613	Week 6 Projected Apr 4th
290 1,455 Q	640 0 3,333 20 54 596 596 1455 1457 1457 1457 1457 1457 1457 1457	18,000 1,000 0 250 1,800 20,850	1,725 600 <u>4,800</u> 7,1 <b>25</b>	3.33 <u>5</u> 3,335	250 178 1 <u>1780</u> 2,188	. 500 150 700 90 108 1,567	414 414 414	48,974 4,454 53,428	5,805	133,388	370	2,731 1,839 4,571	125,448	Week 7 Projected Apr 11th
290 1,455 438	646 0.3,333 596 92 1655 1400 1,400 6,480	0 1,000 0 250 1,600 2,850	1,725 600 <u>4,900</u> 7,125	3.335 3,335	250 178 <u>3,760</u> <b>2,168</b>	500 150 700 80 108 188 1. <b>5</b> 67	34,560 2,450 280 280 240 350 1,700 414 5,120 45,104	49,370 4,234 51,804	5,691	135,333	370	2,719 1,831 4,550	130,413	Waek 8 Projected Apr 18th
290 1,455 <u>0</u>	5,0 <b>8</b> 0	1,000 1,000 250 1,800 2,850	1,725 600 4,800 7,125	3.33 <u>6</u>	250 178 1,760 2,188	500 150 700 90 108 18	<b>* * * * * * * * * *</b>	50,164 4,376 54,540	5,823	138,458	370	2,773 1,867 <b>4,84</b> 0	133,447	Week 9 Projected Apr 25th
290 1,455 <u>0</u>	840 0 0 20 20 595 595 192 2 2 2 193 192 1,400 1,000 10,000			3,335 3,335	250 178 1.760 <b>2,188</b>	500 150 700 90 198 18	34,550 2,450 280 240 350 350 414 9 36,234	50,164 4.286 54 <b>,449</b>	5,864	143,081	370	2,761 1.859 4,620	138,091	Week 10 Projected May 2nd
290 1,455 <u>0</u>	840 0 0 53 53 53 54 195 195 197 197							50,758 <u>4,000</u> <b>54</b> ,7 <b>58</b>						Week 11 Projected May 9th
290 1,455 438	540 0 22 53 53 53 53 192 192 140 0 1,400 1,407							50,758 3,909 <b>54,6</b> 87	6,017	148,832	370	2,736 1,843 4,578		Week 12 Projected May 18th
290 1,456 0	840 0 0 20 20 20 20 20 20 20 20 20 20 20 2						4 4 2 0 0 0 0 0 0			_		2,790 1,879 4,689	141,683	Week 13 Projected May 23rd

		Cattle From Helfer Haven 3rd Party Cattle Purchases Projected Purchase PriceHead Projected Total Cost	Ner Cash Fow Cash @ Beginning of Week Ending Cash Balance	Capital Expenditures & Investments Slage Chopping Paymert Slage Paymert (Ca-Maine Foots) Replacement Purchases (Jeifer Haven) Replacement Purchases (Jof Party) Capital Expenditures Equipment & Other Total Capital Expenditures & Investments	TOTAL OPERATING EXPENSES  NET OPERATING INCOME (LOSS)  Contract Assumption Payments and Section 509(b)(9) Payments	Interest Expense Adequate Protection Payment to Equipment Lenders Total Interest Expense	Property Taxes & Insurance Insurance Liability Property Taxes Total Property Taxes & Insurance	Total Equipment Leases & Rental
		\$ 1,700 \$	(13,041) 118,011 104,970	0 0 0 0 425 425	125,154 [12,816]	<b>©</b> IO	• IO C	1,745
		0 1,700 <b>s</b>	24,639 194,970 129,609	#### #################################	88,923 25,064	<b>0</b> IO	<b>0</b> 000	1,745
		1,700 \$	(107,109) 129,609 22,500	80,000 0 0 0 425 80,425	147,074 (26,884)	<b>8</b>  8	3,235 3,235	2,183
		1.700 s	21,853 22,500 44,353	425	99,628 22,276	φlφ	0 010	1,745
		1.700 <b>5</b>	(8,921) 44,353 35,432	#### #################################	139,064 (6,496)	<b>a</b> to	ರವರ	1,745
		0 1.700 <b>5</b>	19,509 35,432 56,941	425	111,640 19,934	8 8	<b>\$</b> \$\tag{\tau}\$	1,745
		1,700 s	28,326 54,941 83,267	425 425	104,637 28,751	<b>5</b> (0	<b>0</b> 00	1,745
	·	1.700 s	(38,544) 813,267 44,723	40,000 0 0 0 42 <u>5</u> 40,425	133,452	<b>8</b> 18	3,235 0 <b>3,235</b>	2,183
		0 1,700 \$ 64,600 \$	(11,235) 44,723 33,488	64,690 64,690 65,025	84,667 53,790			1,745
		1.700 s	3,977 33,488 37,485	425 425	138,679 4,402	88	<b>0</b> 10 0	1,745
u.		1.700 <b>s</b>	45,548 37,485 83,011	425 425 5		<b>©</b> IO	000	1,745
		1,700 \$	(25,211) 83,011 57,800	40,000 0 0 40,425	131,418 15,214	o lo	3,236 3,236 3,236	2,183
		0 38 1,700 <b>64</b> , <b>600</b>	(786) 57,800 57,014	64,600 64,600 65,025	82,4 <b>8</b> 2 64,238	<b>\$</b> 18	000	1,745

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Equipment Leases & Rental Equipment Rental Equipment Lease Land Lease	On-site Office, Travel & Professional Services Professional & Consulting Services Professional Fees & Expenses - Debor Professional Fees & Expenses - Committee Locrices & Fees Postage Travel Office Supplies Travel Office Supplies Telephone Computers & Printing Expenses US Trustee Quarterly Fees US Trustee Quarterly Fees Overhead Expense Association Total On-site Office, Travel & Professional Services	Utilities & Fuel Electricity Dairy GesPrapace Dairy Water/Santzation Dairy Water/Santzation Dairy Deset Dairy Deset Dairy Total Utilities & Fuel	Cattle & Vet Supplies and Services Hoof Trimming & Breeding Vet Services Cattle Supplies Total Cattle & Vet Supplies and Services	Dairy Barn Facility & Equipment Supplies MMK Barn Supplies Total Dairy Barn Facility & Equipment Supplies	Corral Maintenance, SendManure Hauting Corral & Fencior Qainy Maint. & Repair Other Dairy Beoting Sand & Other Total Corral Maintenance	Facility/Equipment Repair & Maintenance Maintenance Rolling Equipment & Velicle Maintenance Buildings Milking Equipment Repair Shop Supplies & Small Tools Misc. Expense Weed Control Total Facility/Equipment Repair	OPERATING EXPENSES Payroll & Related Payroll Expenses Emplyings Payroll Emplyings Payroll Federall Payroll Tax Federall Intermptoyment Tax State Unemployment Tax State Unemployment Tax Retirement 4016 Flan Heathfulfe Incurance Unter Benefits Workmerts Comp Insurance Vorter Benefits Workmerts Comp Insurance Total Payroll & Related Payroll Expenses	Feed Costs: Miking Herd Dry Cows Total Feed Costs	Milk Marketing and Co-op Expenses	TOTAL GROSS REVENUE	Other Income & Rental Payment Housing Employee	Cattle Sales: Proceeds of Cull Sales Proceeds of Young Stock Sales Proceeds of Young Stock Sales Net Cattle Sales	GROSS REVENUES from MILK SALES	
	720 0 40 30 585 91 148 148 148 0 2,400	0 500 560 450 <u>2,800</u> <b>4,31</b> 0	2,400 700 <u>5,240</u> <b>8,340</b>	<u>5.500</u> <b>5,500</b>	130 200 3,000 <b>3</b> ,330	1,150 1,200 540 60 228 <u>0</u> 3,179	54,000 3,950 400 750 1,400 600 61,100	86,623 <u>4.363</u> <b>90,98</b> 7	10,840	166,481	565	4,015 2,30 <u>7</u> <b>6,322</b>	161,594	Week 1 Projected Feb 28th
000	720 0 0 0 40 30 30 585 91 148 148 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 500 560 450 <b>2,800</b>	2,400 700 5,240 <b>8</b> ,340	5,500 5,500	130 200 <u>3,000</u> 3,130	1,150 1,200 540 60 229 2,179	000000000000000000000000000000000000	87,075 <u>4,134</u> <b>91,209</b>	10,896	169,293	565	3,996 2,298 6,292	162,435	Week 2 Projected Mar 7th
0 5,158 3,250	720 0 0 0 0 0 0 585 91 195 195 194 0 0 2,400 2,400	25,000 500 560 450 <u>2,900</u> <b>29,31</b> 0	2,400 700 <u>5,240</u> 8, <b>340</b>	5,500 5,500	130 200 3,000 3,330	1,150 1,200 540 60 229 3,179	\$4,000 3,850 400 750 1,400 2,900 11,200 75,200	87,075 4,014 91,089	11,473	177,884	55	3,977 2, <u>285</u> <b>6,262</b>	171,036	Week 3 Projected Mar 14th
2,342 2,342	720 40,000 0 0 36 585 148 0 0 0 41,806	0 500 560 450 4,310	2,400 700 <u>5,240</u> <b>8,340</b>	5,500 5,500	130 200 3,330 3,330	1,150 1,200 540 60 229 2,179	00000000000000000000000000000000000000	87,751 <u>3,731</u> <b>91,482</b>	11,562	179,163	<b>585</b>	3,958 <u>2,274</u> 6,232	172,366	Week 4 Projected Mar 21st
10 O O	720 40,000 0 0 40 30 5885 91 196 148 0 2,400	0 500 580 450 2,800 4,310	2,400 700 <u>5,240</u> <b>8,340</b>	5,500 5,500	130 200 3,000 3,330	1,150 1,200 540 60 229 2,179	54,000 3,950 400 1,400 0 600 61,100	88,203 3, <u>502</u> 91,704	11,785	193,856	565	3,939 2,263 <b>6,202</b>	187,088	Week 5 Projected Mar 28th
2,342 9	720 27,000 40 40 30 5845 91 196 148 0 0 0	0 500 500 450 4,310	2,400 700 5,240 <b>8,340</b>	5,500 5,500	130 200 3,000 <b>3,330</b>	1,150 1,200 540 80 229 2,179	000000000000000000000000000000000000000	98,654 3,272 91,926	11,855	194,783	565	3,920 2,252 <b>6,172</b>	188,045	Week 6 Projected Apr 4th
000	720 0 6,667 40 30 585 1148 6,500 0 0 0 0 13,076	0 500 560 450 <u>2,300</u>	2,400 700 <u>5,240</u> <b>8</b> ,346	5,500 5,500	130 200 <u>3,000</u> <b>3,330</b>	1,150 1,200 540 60 223 2,179	<b>8</b>	88,428 <u>3,207</u> <b>91,835</b>	11,999	197,033	<b>585</b>	3,901 2,241 6,142	190,325	Week 7 Projected Apr 11th
0 5,15 <del>8</del> <u>3,250</u>	720 0 0 6,667 40 30 30 585 91 1145 1145 10 10 2,400 2,400 10,876	26,000 500 560 450 2,800 <b>30,310</b>	2,400 700 <u>5,240</u> 8,340	5,500 5,500	130 200 3,000 1,000	1,150 1,200 540 60 223 3,179	54,000 3,850 400 750 1,400 2,900 800 11,200 75,200	88,428 3,087 91,515	11,999	197,003	585	3.882 <u>2.230</u> <b>6,112</b>	190,325	Week 8 Projected Apr 18th
1000	720 0 6,667 40 30 585 148 148 0 0	0 500 560 450 2,800 4,310	2,400 700 <u>5,240</u> <b>8,340</b>	5,500 5,500	130 200 3,000 3,330	1,150 1,200 540 60 229 3,179	<b>5</b> 0000000000	88,428 2,967 91,395	11,825	194,215	56.	3,863 2,219 <b>6,082</b>	187,567	Week 9 Projected Apr 25th
2,342 9	720 0 0 46 39 91 195 148 0 0 2,400 24,209			<u>5,500</u>	130 000 <u>8</u> 3,334	1,150 1,200 540 60 229 2,179	54,000 3,860 400 750 1,400 800 81,100	88,428 2,847 91,275	11,825	201,098	565	3,844 2,208 6,052	194,480	Week 10 Projected May 2nd
1000	720 0 0 30 340 385 185 185 148 0 0 0 0							98,879 3,032 91,942					192,598	Week 11 Projected May 9th
5,158 3,250	720 0 0 40 30 585 91 195 148 148 0 0 2,400						54,000 3,950 400 750 1,400 2,800 11,200 75,200	88,879 <u>2,912</u> <b>91,792</b>	11,711	199,259	365	3,872 2,224 6,096		Week 12 Projected Nay 15th
1000	720 0 0 44 3 3 585 81 148 148 0 0 0 0 0								11,711	199,229	56.5	3,853 2,213 8,066	192,598	Week 13 Projected May 23rd

Projected Total Cost	3rd Party Cathle Purchases Projected Purchase Price/Head	Ending Cash Balance	Net Cash Flow Cash @ Beginning of Week	Capital Expenditures & Investments Slage Payment Replacement Puchases (Helfer Haven) Replacement Puchases (Ruf Pary) Yotal Capital Expenditures & investments	Contract Assumption Payments and Section 503(b)(8) Payments	NET OPERATING INCOME (LOSS)	TOTAL OPERATING EXPENSES	Interest Expense Adéquate Protection Payment to Equipment Lenders Total Interest Expense	Property Taxes & Insurance Insurance Liabity Property Taxes Total Property Taxes & Insurance	Total Equipment Leases & Rantai
4	5					- T		***************************************		
	1.700 <b>\$</b>	97,087	(23,313) 120, <b>400</b>	<b>6</b> 000		(23,313)	191,795	<b>o</b> 10	<b>0</b> 10 0	0
	0 1,700 \$	117,207	20,120 97,987	8 P O O		20,120	148,173	<b>©</b> 10	<b>0</b> 10 0	
	0 1,700 \$	48,135	(59,072) 117,207	<b>⊕</b> 10 C C		(69,072)	248,936	1,460	5,440 <u>0</u> 5,440	8.406
	0 1,700 \$	54,844	8,709 48,135	<b>0</b> 000		£,709	172,454	<b>o</b> 10	<b>0</b> 10 0	2,342
	0 1,700 \$	15,233	(39,611) 54,844	a (0 0 0		(39,611)	233,467	ස (ස	<b>6</b> 100	0
	0 1,700 <b>\$</b>	29,824	14,581 15,233	<b>6</b> 10 0 0		14,591	180,192	<del>o</del> 10	<b>6</b> 100	2,342
, **	0 1,700 <b>\$</b>	82,888	53,064 29,824	0000		53,064	143,960	G 10	000	0
	1,700 \$	24,336	(58,552) 82,688	<b>0</b> 10 0 0		(58,552)	255,555	1,460 3,460	5,440 0 5,440	8,406
	1,700 \$	81,595	57,258 24,338	a   a a a		57,259	134,955	<b>e</b> 10	c ic é	o
	1,700 <b>\$</b>	67,283	(14,313) \$1,585	<b>560</b> 00		(14,313)	215,411	<b>6</b> 10	,	2,342
64,800 <b>\$</b>	38 1,700 \$	71,281	3,998 67,283	64,600 0 0 0 0		68,598	130,691	<b>a</b> ( <b>0</b>	<b>e</b> 100	٥
	0 1,700 <b>\$</b>	20,164	(51,118) 71,281	<b>0</b> 1000		(51,118)	250,377	1,460 1,480	5,440 5, <b>440</b>	8,406
	0 1,700	88,942	88,778 20,164	±10-00		88,778	130,451	ΘIO	<b>0</b> 100	0

MEMOR MENVEYING LLC
Calf Raising Assumptions
For the Weeks of February 28, 2011 to May 29, 2011

	Ending Cash Balance	Pass Through Income from Other Operations Cash @ Beginning of Waek	Net Cash Flow from Operation \$	Other Expenses Total Cash Outflow \$	Feedlot Cost Breeding Cost	Operating Expenses: Cost of Young Stock Purchases	Operating Income:  Springer Sales Cull Sales Total Cash Receipts	
<del>,</del>		**************************************	*	₩.		<b>⇔</b>	• •	Wwek 1 Projected Feb 28th
	1,000	(200) <b>1,0</b> 00	200	<u>50</u>			- 250 <b>250</b>	rcted 28th
·	1,000	202,800 1,000	\$ (202,800) \$	\$ 203,050 \$	125,000	\$ 78,000 \$	\$ 250 \$	Week 2 1 Projected Pr Mar 7th M
	1,000	(200) 1,000	200	<b>8</b> 8		1	250 250	Week 3 Projected Mar 14th
	1,000	79,900 1,000	\$ (79,900) \$	\$ 80,150	2,100	\$ 78,000	\$ 250 \$ 250	Week 4 Projected Mar 21st
	1,000	(200) 1,000	\$ 200	<b>50</b> 50		<b>€</b> ?	\$ 250 \$ 250	Week 5 Projected Mar 28th
	1,000	) (12,300) 1,000	49	\$ 78,050		\$ 78,000	\$ 90,100 250 \$ 90,350	Week 6 Projected Apr 4th
	1,000	) 124,800 1,000	12,300 \$ (124,800)	50 78,050 \$ 125,050	125,000	69	\$ 250 \$ 250	Week 7 Projected Apr 11th
	1,000	(64,800) 1,000	\$ 64,800	<b>\$</b> 0 50		£9	\$ 64,600 9 250 \$ 64,850	Week 8 Projected Apr 18th
	1,000	79,900 1,000	64,800 \$ (79,900) \$ 129,400 \$ (202,800) \$	\$ 80,150 \$	2,100	\$ 78,000	250	Week 9 Projected Apr 25th
	1,000	(129,400) 1,000	\$ 129,400	<b>25</b>   <b>25</b>		<del>€A</del> ,	\$ 129,200 \$ <u>250</u> \$ <b>129,450</b>	Week 10 Projected May 2nd
	1,000	202,800 1,000	\$ (202,800)	50 \$ 203,050	125,000	\$ 78,000	\$ 250 250	Week 11 Projected May 9th
	1,000	(200) 1,000		<b>\$</b>		<b>€</b> A	\$ 250 250	Week 12 Projected May 16th
	1,000	80,500 1,000	200 \$ (80,500)	50 \$ 80,750	2,500	\$ 78,200	\$	Week 13 Projected May 23rd

# EXHIBIT B COW AND SPRINGER PURCHASING GUIDELINES

The Debtors will purchase replacements of not less than 35 % springers ("Springers' Purchases")

- 1. The Debtors will buy springers that are at least seven (7) months pregnant.
- 2. The Debtors will buy springers that have been certified healthy by a licensed veterinarian.

### Cow Purchases

- 1. The Debtors will give purchase preference to 1st and 2nd lactation cows, but will be permitted to purchase cattle with a greater than second lactation when necessary to complete a truckload.
- 2. The Debtors will purchase cows of similar quality to the Debtors' current herds. Where DHIA records exist, they will be considered in all purchases, but the Debtors shall not be precluded from purchasing from herds where DHIA records do not exist.
- 3. Where vaccination records exist, they will be considered in all purchases. The Debtors will buy cows that have been certified healthy by a licensed veterinarian.
- 4. The Debtors will give preference to the lowest days-in-milk cattle at all times and attempt to purchase cows in milk of sixty (60) days or less. When there is a variance, the cow will be of substantial redeeming merit.
- 5. The Debtors will not purchase cows that are reproductively challenged, and all cows purchased will be checked by a veterinarian before purchasing to confirm breeding soundness.
- 6. The Debtors will not purchase a cow that is greater than one hundred (180) days in milk that is not pregnant.
- 7. All cows purchased shall be delivered within twenty four (24) hours from the last milking, subject to acts of God.
- 8. The Debtors will not purchase any cow from a herd that has contagious pathogens in the bulk tank analysis.
- 9. The Debtors will purchase not less than seventy five percent (75%) of the cows from existing free stall dairy complexes.